

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L15141CT1987PLC003777

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACI8845G

(ii) (a) Name of the company

KN AGRI RESOURCES LIMITED

(b) Registered office address

KN Building, Panchsheel,
Raipur
Raipur
Chattisgarh
492001

(c) *e-mail ID of the company

IN*****RI.COM

(d) *Telephone number with STD code

07*****06

(e) Website

www.knagri.com

(iii) Date of Incorporation

30/01/1987

| (iv) | Type of the Company | Category of the Company | Sub-category of the Company |
|------|---------------------|---------------------------|-------------------------------|
| | Public Company | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name | Code |
|--------|---------------------|-------|
| 1 | NSE-EMERGE | 1,024 |
| | | |

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh
roli (West), NA

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

30/11/2024

(b) Due date of AGM

30/09/2024

(c) Whether any extension for AGM granted

Yes No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

F99173288

Pre-fill

(e) Extended due date of AGM after grant of extension

30/11/2024

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

3

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|--|------------------------|--|------------------------------|
| 1 | C | Manufacturing | C1 | Food, beverages and tobacco products | 77.05 |
| 2 | G | Trade | G1 | Wholesale Trading | 22.62 |
| 3 | D | Electricity, gas, steam and air condition supply | D1 | Electric power generation, transmission and distribution | 0.3 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

2

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------------|-----------------------|---|------------------|
| 1 | RAIPUR MEGA FOOD PARK PRI | U70109CT2012PTC000217 | Associate | 45 |
| 2 | BLUEBRAHMA CLEAN ENERGY | U24110MH2021PTC371023 | Associate | 26 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 30,000,000 | 24,998,910 | 24,998,910 | 24,998,910 |
| Total amount of equity shares (in Rupees) | 300,000,000 | 249,989,100 | 249,989,100 | 249,989,100 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Ordinary Equity Shares | | | | |
| Number of equity shares | 30,000,000 | 24,998,910 | 24,998,910 | 24,998,910 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 300,000,000 | 249,989,100 | 249,989,100 | 249,989,100 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 0 | 0 | 0 | 0 |
| Total amount of preference shares (in rupees) | 0 | 0 | 0 | 0 |

Number of classes

0

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | 0 | | | |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|---|------------------|------------|----------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| Equity shares | | | | | | |
| At the beginning of the year | 0 | 24,998,910 | 24998910 | 249,989,100 | 249,989,100 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify | | | | | | |
| | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|-------------------------------------|---|------------|----------|-------------|-------------|---|
| iv. Others, specify | | | | | | |
| | | | | | | |
| At the end of the year | 0 | 24,998,910 | 24998910 | 249,989,100 | 249,989,100 | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0 | 0 | 0 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify | | | | | | |
| | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | | | |
| | | | | | | |
| At the end of the year | 0 | 0 | 0 | 0 | 0 | |

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | |
|---|--|
| Date of the previous annual general meeting | <input style="width: 95%;" type="text"/> |
|---|--|

| | |
|--|--|
| Date of registration of transfer (Date Month Year) | <input style="width: 95%;" type="text"/> |
|--|--|

| | | |
|------------------|--|--|
| Type of transfer | <input style="width: 95%;" type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|--|--|

| | | | |
|--|--|--|--|
| Number of Shares/ Debentures/ Units Transferred | <input style="width: 95%;" type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input style="width: 95%;" type="text"/> |
|--|--|--|--|

| | |
|----------------------------|--|
| Ledger Folio of Transferor | <input style="width: 95%;" type="text"/> |
|----------------------------|--|

| | | | |
|-------------------|--|--|--|
| Transferor's Name | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> |
| | Surname | middle name | first name |

| | |
|----------------------------|--|
| Ledger Folio of Transferee | <input style="width: 95%;" type="text"/> |
|----------------------------|--|

| | | | |
|-------------------|--|--|--|
| Transferee's Name | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> |
| | Surname | middle name | first name |

| | |
|--|--|
| Date of registration of transfer (Date Month Year) | <input style="width: 95%;" type="text"/> |
|--|--|

| | | |
|------------------|--|--|
| Type of transfer | <input style="width: 95%;" type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|--|--|

| | | | |
|--|--|--|--|
| Number of Shares/ Debentures/ Units Transferred | <input style="width: 95%;" type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input style="width: 95%;" type="text"/> |
|--|--|--|--|

| | | | | | | |
|----------------------------|----------------------|--|----------------------|----------------------|----------------------|--|
| Ledger Folio of Transferor | | | | <input type="text"/> | | |
| Transferor's Name | <input type="text"/> | | <input type="text"/> | | <input type="text"/> | |
| | Surname | | middle name | | first name | |
| Ledger Folio of Transferee | | | | <input type="text"/> | | |
| Transferee's Name | <input type="text"/> | | <input type="text"/> | | <input type="text"/> | |
| | Surname | | middle name | | first name | |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--------------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|----------------------|----------------------------|----------------------|
| | | | | | |
| | | | | | |
| Total | <input type="text"/> | | <input type="text"/> | | <input type="text"/> |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

16,996,659,657

(ii) Net worth of the Company

3,161,275,826

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 2,535,980 | 10.14 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 15,877,440 | 63.51 | 0 | |
| 10. | Others | 0 | 0 | 0 | |
| | Total | 18,413,420 | 73.65 | 0 | 0 |

Total number of shareholders (promoters)

6

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|----------|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |

| | | | | | |
|-----|---|-----------|-------|---|---|
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 4,097,490 | 16.39 | 0 | |
| | (ii) Non-resident Indian (NRI) | 28,000 | 0.11 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 636,000 | 2.54 | 0 | |
| 6. | Foreign institutional investors | 587,200 | 2.35 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 1,236,800 | 4.95 | 0 | |
| 10. | Others Other | 0 | 0 | 0 | |
| | Total | 6,585,490 | 26.34 | 0 | 0 |

Total number of shareholders (other than promoters)

1,435

**Total number of shareholders (Promoters+Public/
Other than promoters)**

1,441

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

2

| Name of the FII | Address | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|--------------------|--------------------------------|-----------------------|--------------------------|-----------------------|------------------|
| Saint Capital Fund | C/O TRI-PRO ADMINISTRATORS LT | | | 585,600 | 2.34 |
| COPTHALL MAURITIUS | J.P.MORGAN CHASE BANK N.A. INC | | | 1,600 | 0.01 |

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 6 | 6 |
| Members (other than promoters) | 1,358 | 1,435 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 3 | 0 | 3 | 0 | 10.14 | 0 |
| B. Non-Promoter | 0 | 3 | 0 | 3 | 0 | 0 |
| (i) Non-Independent | 0 | 1 | 0 | 1 | 0 | 0 |
| (ii) Independent | 0 | 2 | 0 | 2 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 3 | 3 | 3 | 3 | 10.14 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-------------------|----------|-------------------|--------------------------------|--|
| VIJAY SHRISHRIMAL | 00323316 | Managing Director | 845,327 | |

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-------------------|------------|---------------------|--------------------------------|--|
| SANJAY SHRISHRIMA | 00860294 | Whole-time director | 845,327 | |
| DHIRENDRA SHRISHI | 00324169 | Whole-time director | 845,326 | |
| GOPAL KRISHAN SOC | 00106839 | Director | 0 | |
| PRADEEP TOTLA | 05303175 | Director | 0 | |
| DEEPTIMAYEE VIDUS | 09807751 | Director | 0 | |
| NEELAM WADHWANI | ADVPW0280A | Company Secretary | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|---------------|------------|--|---|--|
| AKSHAT SHARMA | JXVPS0131K | Company Secretary | 18/08/2023 | Cessation |
| NEELAM WADHWA | ADVPW0280A | Company Secretary | 31/08/2023 | Appointment |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Annual General Meeting | 30/11/2023 | 1,377 | 15 | 77.97 |

B. BOARD MEETINGS

*Number of meetings held

14

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 25/04/2023 | 6 | 6 | 100 |
| 2 | 27/04/2023 | 6 | 5 | 83.33 |
| 3 | 30/05/2023 | 6 | 6 | 100 |

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 4 | 07/07/2023 | 6 | 5 | 83.33 |
| 5 | 09/08/2023 | 6 | 6 | 100 |
| 6 | 18/08/2023 | 6 | 5 | 83.33 |
| 7 | 31/08/2023 | 6 | 6 | 100 |
| 8 | 14/09/2023 | 6 | 6 | 100 |
| 9 | 25/10/2023 | 6 | 6 | 100 |
| 10 | 30/10/2023 | 6 | 6 | 100 |
| 11 | 08/11/2023 | 6 | 6 | 100 |
| 12 | 13/12/2023 | 6 | 6 | 100 |

C. COMMITTEE MEETINGS

Number of meetings held

12

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | AUDIT COMM | 04/04/2023 | 3 | 3 | 100 |
| 2 | AUDIT COMM | 30/05/2023 | 3 | 3 | 100 |
| 3 | AUDIT COMM | 07/07/2023 | 3 | 3 | 100 |
| 4 | AUDIT COMM | 08/11/2023 | 3 | 3 | 100 |
| 5 | AUDIT COMM | 04/03/2024 | 3 | 3 | 100 |
| 6 | NOMINATION | 30/10/2023 | 3 | 3 | 100 |
| 7 | CSR COMMIT | 10/04/2023 | 4 | 4 | 100 |
| 8 | CSR COMMIT | 08/05/2023 | 4 | 3 | 75 |
| 9 | CSR COMMIT | 31/05/2023 | 4 | 4 | 100 |
| 10 | CSR COMMIT | 18/08/2023 | 4 | 3 | 75 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|-----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 30/11/2024 |
| | | | | | | | | (Y/N/NA) |
| 1 | VIJAY SHRISHRIMAL | 14 | 14 | 100 | 6 | 6 | 100 | Yes |
| 2 | SANJAY SHRISHRIMAL | 14 | 14 | 100 | 6 | 6 | 100 | Yes |
| 3 | DHIRENDRA SHRISHRIMAL | 14 | 13 | 92.86 | 10 | 8 | 80 | Yes |
| 4 | GOPAL KRISHNAN | 14 | 13 | 92.86 | 6 | 6 | 100 | No |
| 5 | PRADEEP TOSHI | 14 | 14 | 100 | 1 | 1 | 100 | Yes |
| 6 | DEEPTIMAYE | 14 | 13 | 92.86 | 10 | 8 | 80 | Yes |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------------|---------------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | Vijay Shrishrimal | Managing Director | 120,000,000 | 0 | 0 | 0 | 120,000,000 |
| 2 | Sanjay Shrishrimal | Whole-Time Director | 120,000,000 | 0 | 0 | 0 | 120,000,000 |
| 3 | Dhirendra Shrishrimal | Whole-Time Director | 120,000,000 | 0 | 0 | 0 | 120,000,000 |
| | Total | | 360,000,000 | 0 | 0 | 0 | 360,000,000 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------|-------------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | Akshat Sharma | Company secretary | 174,400 | 0 | 0 | 0 | 174,400 |
| 2 | Neelam Wadhvani | Company secretary | 280,000 | 0 | 0 | 0 | 280,000 |
| | Total | | 454,400 | 0 | 0 | 0 | 454,400 |

Number of other directors whose remuneration details to be entered

0

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|------|-------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | | | | | | | 0 |

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------|-------------|--------------|------------|-------------------------------|--------|-----------------|
| | Total | | 0 | | | | 0 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Amit Kumar Sharma

Whether associate or fellow

Associate Fellow

Certificate of practice number

15315

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director Digitally signed by Dhirendra Shrishrimal Date: 2025.01.24 11:26:44 +05'30'

DIN of the director

To be digitally signed by Digitally signed by NEELAM WADHWAN Date: 2025.01.24 11:27:19 +05'30'

- Company Secretary
- Company secretary in practice

Membership number Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

LOS 23-24.pdf
ROC EXTENSION APPROVAL.pdf
List of meetings.pdf
KN AGRI SIGNED MGT-8 20244.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



AMIT SHARMA & ASSOCIATES
COMPANY SECRETARIES

Chandni Chowk, Near Poddar Steel Industries
Ganj Ward, Gondia-441601
Email : csamitsharma@yahoo.com
Mob: 09588616979/08275725512

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of M/s. KN Agri Resources Limited (the Company) CIN: L15141CT1987PLC003777 having its registered office at K.N. Building, Panchsheel, Raipur, Chhattisgarh-492001 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2024. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of the following:

1. Its status under the Act

The company is having status of public limited company incorporated under the provisions of the Act 1956 and has its share listed with effect from March 28, 2022 on National Stock Exchange of India Limited.

2. Maintenance of registers/ records & making entries therein within the time prescribed therefor;

The company has maintained registers/records and made entries therein within the time prescribed under the Act.

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional director, Central Government, the Tribunal, Court or other authorities within/ beyond the prescribed time.

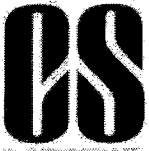
The company is generally regular in filing of e-forms and returns with the Registrar of Companies within the time limit prescribed under the Act and those which are beyond the prescribed time limit have been duly filed with the additional fees prescribed under the Act.

Further as per the information and explanations given to me. the Company for matter related to the Act, was not required to file any forms and returns with Regional Director, Central Government, the Tribunal, Court or any other authorities.

4. Calling/ convening / holding meetings of Board of Directors or its committees, if any , and the meetings of the members of the Company on due dates as stated in the annual return in



...2/-



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::2::

respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minutes Book/ Registers maintained for the purpose and the same have been signed.

The Company has called, convened and held board meetings and various committee meetings during the year in respect of which notice were given by hand or mail. Proof of dispatch has been subject to verification. The AGM of the company was also conducted during the period. The proceedings of all the meetings of the Board, committee and of the shareholders has been properly recorded in the minutes book maintained for the same & have been signed. Moreover there was no circular resolution, hence the provision related to circular resolution does not applicable. No resolution was passed by postal ballot during the financial year 2023-24.

5. Closure of Registers of members/ security holders, as the case may be

During the year under review, the Company was not required to close its Register of Members/ Security holders, as the case may be.

6. Advance /loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

The Company has advanced/granted loans to the companies (related Party) referred in section 185 of the Act. During the year under review Loan was granted by the Company to Palak Exim Private Limited and KN Resources Private Limited (Director having substantial Interest) & the same was repaid to the Company during the year.

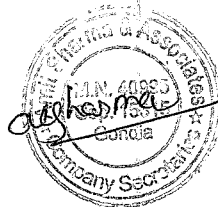
7. Contracts/ arrangements with related parties as specified in section 188 of the Act;

The Company has entered into contracts/arrangements with related parties as specified in section 188 of the Act and as informed by the Management all Related Party Transactions entered into during the year were in the Ordinary Course of Business and on Arm's Length basis. The suitable disclosures are given by the Company in Financial Statements.

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures / alteration or reduction of shares/ conversion of shares/securities and issue of security certificates in all instances;

There were no preference shares or debentures in the company and there was no buyback of share or alteration or reduction of capital or conversion of shares/securities. Further no allotment of Equity shares was done during the financial year under review.

...3/-





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::3::

9. **Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;**

There were no transaction necessitating the company to keep in abeyance the right to dividend, right shares, and bonus shares pending registration of Transfer of Shares.

10. **Declaration/payment of dividend; transfer of unpaid /unclaimed dividend/other amounts as applicable to the Investor education and protection fund in accordance with section 125 of the Act;**

The Company has not declared any dividend during the year. There is no amount of unpaid/unclaimed dividend which was required to be transferred to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11. **Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof ;**

The Company has complied with the provisions of Section 134 of the Companies Act, 2013 w.r.t. signing of audited financial statements and Report of Directors as per sub-sections (3), (4) and (5) thereof;

12. **Constitution/appointment/reappointments/retirement/filling up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them ;**

The Board of Directors of the Company is duly constituted. There is no change in composition / remuneration of the directors of the company. No change in KMP of the company except Company secretary of the company as there was resignation of Mr. Akshat Sharma and appointment of Ms. Neelam Wadhvani as shown in the annual return.

All directors have disclosed their nature of interest/ concern in Form MBP-1 and the same have been recorded at the Board meeting and minutes of the meeting and the remuneration was paid accordance to regulations of the company.

13. **Appointment/reappointment/filling up casual vacancies of auditors as per the provisions of section 139 of the Act ;**

M/s. N. Kumar & Co, Chartered Accountants, was appointed as Statutory Auditors in 32th AGM held on 30/09/2019 as per the provisions of section 139 of the Act; the appointment is valid upto the 37th AGM to be held in the year 2024. Further Ratification of appointment of Statutory Auditor has done away after MCA Notification dated May 07, 2018 in this regard.

..4/-





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::4::

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act ;

The company had filed all the necessary forms with MCA pertaining to approval of ROC during the period under review. There were not any transactions necessitating the requirement for approval of Court, Central Government, Regional Director and NCLT during the period under review.

15. Acceptance/renewal/repayment of deposits;

The Company has not accepted/ renewed/ repaid any public deposits during the year under review;

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable ;

The Company has raised financial facility /borrowings from banks, financial institution and has also modified the charge during the year under review. No borrowing from members and Directors of the company during the year under review

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

The particulars of investments made and loans granted by the Company as covered under the provisions of Section 186 of the Companies Act, 2013 are given in the notes to Standalone Financial Statements forming part of the Annual Report. Further, the Company has not extended corporate guarantee on behalf of any other Company, during the year under review.

18. Alteration of the provisions of the memorandum and/or articles of association of the company;

The company has not altered the memorandum and/or articles of association of the company.

Matter of emphasis:

a) Company has filed Form GNL-1 requesting the Extension for Holding AGM of the Company for the financial Year 2022-23 after the due date i.e. 30/09/2023. RoC has granted Extension of 2 months' time.



...5/-



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COMPANY SECRETARIES

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::5::

b) As informed to me, the company has allocated CSR Funds to implementing agency and received utilisation certificate for the CSR spending done by implementing agency. Moreover the company has deposited Rs. 47.50 lakhs of balance CSR funds to the Bank account for spending on ongoing projects to be undertaken by the company itself. The company should have the CSR on going project detail on its web site.

For, AMIT SHARMA & ASSOCIATES



Amit Kumar Sharma
Proprietor
CP No. 15315
ACS No. 40995
P.R.Certificate: 1740/2022
SIGN DATE: 20/01/2025
UDIN:A040995F003734080

Disclaimer:

1. The compliance by the Company for the applicable taxation Laws like Direct Taxes, Indirect Taxes and the compliance of the Accounting Standards, and the annual financial statements along with notes attached therewith has not been reviewed by me, since the same have been subject to the statutory financial auditor or by other designated professionals.
2. The aforesaid certificate is issued on the basis of the information and according to the random examinations of the documents carried out by me and explanations furnished to me by the company, its officers and agents basis while providing my aforesaid certificate.
3. All the records after examinations have been delivered to the company/ its representative and I do not possess any original records as per our standard practice.
4. Maintenance of the Record are the responsibility of the Company.



We grow with agro!

Annexure to Form No. MGT-7

Details of Board Meetings held during the FY 2023-24

Total No. of Board Meetings held: 31.03.2024

| Sr. No. | Date of Meeting | Total Number of Directors associated as on the date of Meeting | Attendance | |
|---------|-----------------|--|------------------------------|-----------------|
| | | | Number of Directors attended | % of attendance |
| 1. | 25/04/2023 | 6 | 6 | 100% |
| 2. | 27/04/2023 | 6 | 5 | 83.33% |
| 3. | 30/05/2023 | 6 | 6 | 100% |
| 4. | 07/07/2023 | 6 | 5 | 83.33% |
| 5. | 09/08/2023 | 6 | 6 | 100% |
| 6. | 18/08/2023 | 6 | 5 | 83.33% |
| 7. | 31/08/2023 | 6 | 6 | 100% |
| 8. | 14/09/2023 | 6 | 6 | 100% |
| 9. | 25/10/2023 | 6 | 6 | 100% |
| 10. | 30/10/2023 | 6 | 6 | 100% |
| 11. | 08/11/2023 | 6 | 6 | 100% |
| 12. | 13/12/2023 | 6 | 6 | 100% |
| 13. | 04/03/2024 | 6 | 6 | 100% |
| 14. | 31/03/2024 | 6 | 5 | 83.33% |

For, KN Agri Resources Limited

Dhirendra Shrishrimal
Whole-time Director & CFO
DIN: 00324169



KN AGRI RESOURCES LIMITED

Regd. Office: KN Building, Panchsheel, Raipur-492001, CG, India

Tel: +91 771 2293706 / 08, Email: info@knagri.com, website: www.knagri.com, CIN L15141 CT 1987 PLC 003777



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Annexure to Form No. MGT-7

Details of Committee Meetings held during the FY 2023-24

| Sr. No. | Type of Meeting | Date of Meeting | Total Number of Directors associated as on the date of Meeting | Attendance | |
|---------|---|-----------------|--|------------------------------|-----------------|
| | | | | Number of Directors attended | % of attendance |
| 1. | Audit Committee Meeting | 04/04/2023 | 3 | 3 | 100% |
| 2. | Audit Committee Meeting | 30/05/2023 | 3 | 3 | 100% |
| 3. | Audit Committee Meeting | 07/07/2023 | 3 | 3 | 100% |
| 4. | Audit Committee Meeting | 08/11/2023 | 3 | 3 | 100% |
| 5. | Audit Committee Meeting | 04/03/2024 | 3 | 3 | 100% |
| 6. | Nomination and Remuneration Committee Meeting | 30/10/2023 | 3 | 3 | 100% |
| 7. | Stakeholder Relationship Committee | 31/03/2024 | 3 | 3 | 100% |
| 8. | CSR Committee Meeting | 10/04/2023 | 4 | 4 | 100% |
| 9. | CSR Committee Meeting | 08/05/2023 | 4 | 3 | 75% |
| 10. | CSR Committee Meeting | 31/05/2023 | 4 | 4 | 100% |
| 11. | CSR Committee Meeting | 18/08/2023 | 4 | 3 | 75% |
| 12. | CSR Committee Meeting | 31/03/2024 | 4 | 3 | 75% |

For, KN Agri Resources Limited

Dhirendra
Dhirendra Shrishrimal
Whole-time Director & CFO
DIN: 00324169



KN AGRI RESOURCES LIMITED

Regd. Office: KN Building, Panchsheel, Raipur-492001, CG, India

Tel: +91 771 2293706 / 08, Email: info@knagri.com, website: www.knagri.com, CIN L15141 CT 1987 PLC 003777



सत्यमेव जयते

GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS
Office of the Registrar of Companies

DATED :

AND

IN THE MATTER OF EXTENSION UNDER SECTION 96(1) OF THE COMPANIES ACT, 2013

ORDER



Yours faithfully,

Registrar of Companies

Mailing Address as per record available in Registrar of Companies office:



Note: This letter is to be generated only when the application is approved by RoC office